

Fill in this information to identify the case:

Debtor name	Empire Countertops, LLC
United States Bankruptcy Court for the:	Eastern District of Texas
Case number (if known):	22-41686

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1 JP Morgan Chase

Checking account

1535

\$31,615.01

Additional Page Total - See continuation page for additional entries

\$136,741.60

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$168,356.61

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Empire Countertops, LLC
Name

Case number (*if known*) 22-41686

- 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment
None

- 9. Total of Part 2**
Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

Part 3: Accounts receivable

- 10. Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,680,475.00

Part 4: Investments

- 13. Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

Name

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops — either planted or harvested

None

29. Farm animals Examples: Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 Various desks, chairs, lamps, monitors, printers, canners, and phones.	<u>\$16,500.00</u>	_____	<u>\$16,500.00</u>
40. Office fixtures			
None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Two Zebra Bar Code Printers	<u>\$2,000.00</u>	_____	<u>\$2,000.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$324,966.00</u>

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	None
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.	<u>\$343,466.00</u>
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.
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Name

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	(Where available)		
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.3 2013 Ford F150 / VIN: 1FTNF1CT0DKF78240 (Unknown) \$4,855.00

47.4 2018 Dodge Ram 2500 / VIN: 3C6UR5CJ4JG378173 (Unknown) \$24,599.00

47.5 2011 Dodge 3800 Flatbed / VIN: 3D6WF4EL5BG600248 (Unknown) \$6,455.00

Additional Page Total - See continuation page for additional entries \$43,553.00

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 2012 Speedy Trailer / VIN: 55UGU202XCM300110 (Unknown) \$2,500.00

Additional Page Total - See continuation page for additional entries \$7,000.00

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 2013 Caterpillar AT3536477 (with SSHO39P25i attachment) / Small fork lift, (5,000lb Cap.) \$17,500.00 \$17,500.00

Additional Page Total - See continuation page for additional entries \$54,000.00

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$160,462.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
- No
 Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

Mixed use light industrial lots, 18-20 and 26-33 in block 1 of Walter Ray Addition	Fee Simple	\$1,337,786.00	\$1,337,786.00
55.1 <u>1137 Enterprise Dr, Pilot Point, TX 76258</u>			

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$1,337,786.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

No

Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No

Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No

Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

No. Go to Part 12.

Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No

Yes

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$168,356.61</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$4,680,475.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$343,466.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$160,462.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$1,337,786.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$5,352,759.61</u>	91b. <u>\$1,337,786.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$6,690,545.61</u>

Additional Page

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3. Checking, savings, money market, or financial brokerage accounts - Continued			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>JP Morgan Chase</u>	<u>Checking account</u>	<u>7160</u>	<u>\$410.87</u>
3.3 <u>Wells Fargo</u>	<u>Checking account</u>	<u>7412</u>	<u>\$30,980.10</u>
3.4 <u>JP Morgan Chase</u>	<u>Savings account</u>	<u>1185</u>	<u>\$105,350.63</u>
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41. Office equipment - Continued			
41.2 <u>Table saw</u>	<u>\$1,100.00</u>		<u>\$1,100.00</u>
41.3 <u>76 Job carts</u>	<u>\$22,800.00</u>		<u>\$22,800.00</u>
41.4 <u>138 Iron A Frames</u>	<u>\$44,850.00</u>		<u>\$44,850.00</u>
41.5 <u>21 Industrial Racks</u>	<u>\$44,100.00</u>		<u>\$44,100.00</u>
41.6 <u>36 sets-24" Gravity Roll Conveyor & Stand</u>	<u>\$34,800.00</u>		<u>\$34,800.00</u>
41.7 <u>12 Corian carts</u>	<u>\$7,800.00</u>		<u>\$7,800.00</u>
41.8 <u>Sasso K600 saw- serial 1896</u>	<u>\$87,416.00</u>		<u>\$87,416.00</u>
41.9 <u>Sulair Compressor 6516 75 horse - serial 003-145103</u>	<u>\$5,000.00</u>		<u>\$5,000.00</u>
41.10 <u>Air compressor</u>	<u>\$9,600.00</u>		<u>\$9,600.00</u>
41.11 <u>Marmo Mechanica, bridge saw- H&O 1 B</u>	<u>\$29,000.00</u>		<u>\$29,000.00</u>
41.12 <u>Matrix Triton bridge saw-A3</u>	<u>\$12,500.00</u>		<u>\$12,500.00</u>
41.13 <u>Streibig panel saw-serial 28648</u>	<u>\$9,000.00</u>		<u>\$9,000.00</u>
41.14 <u>Profilematic groover</u>	<u>\$5,500.00</u>		<u>\$5,500.00</u>
41.15 <u>Komo Solutron CNC saw-serial 58547-06</u>	<u>\$9,000.00</u>		<u>\$9,000.00</u>

Additional Page

41.16	<u>\$2,500.00</u>	<u>\$2,500.00</u>
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**Powermatic tablesaw-
model 66**

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - *Continued***

47.4	<u>(Unknown)</u>	<u>\$21,555.00</u>
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**2015 Dodge Ram 2500 /
VIN: 3C6LR4AT1FG623402**

47.5	<u>(Unknown)</u>	<u>\$21,998.00</u>
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**2019 Ford Escape / VIN:
1FMCU0F78KUA41179**

48. **Watercraft, trailers, motors, and related accessories - *Continued***

48.2	<u>(Unknown)</u>	<u>\$1,500.00</u>
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**2013 W&W Trailer / VIN:
11WHC1424EW311156**

48.3	<u>(Unknown)</u>	<u>\$1,500.00</u>
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**2014 W&W Trailer / VIN:
11WHC1423EW311150**

48.4	<u>(Unknown)</u>	<u>\$1,500.00</u>
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**2016 Best Trailer / VIN:
5YHGN2025DM304782**

48.5	<u>(Unknown)</u>	<u>\$2,500.00</u>
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**2000 Gooseneck Trailer /
VIN: 4P5GF2025Y1037325**

50. **Other machinery, fixtures, and equipment - *Continued***

50.2	<u>\$17,500.00</u>	<u>\$17,500.00</u>
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**2014 Caterpillar
AT3540271 (with
ISS39P25i attachment) /
Small fork lift, (5,000lb Cap.)**

50.3	<u>(Unknown)</u>	<u>\$36,500.00</u>
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**2014 Caterpillar
AT20D10137
(w/ISSFPSIM88P70i) /
Large fork lif (15,000 lb Cap.)**

Fill in this information to identify the case:

Debtor name	Empire Countertops, LLC		
United States Bankruptcy Court for the:	Eastern	District of	Texas
Case number (if known):	22-41686		

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	340 Broadway Holding LLC Creditor's mailing address c/o Ted Doukas 1560 Saw Grass Corp. Pkwy. 474 FL 33323 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Accounts receivable over 90 days Describe the lien Business loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$800,000.00 \$4,680,475.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$11,300,000.00

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>			
2.2 Creditor's name <u>BTH Bank</u>	Describe debtor's property that is subject to a lien <u>Accounts receivable over 90 days, 2013 Ford F150, 2018 Dodge Ram 2500, 2011 Dodge 3800 Flatbed, 2015 Dodge Ram 2500, 2019 Ford Escape, 2013 W&W Trailer, 2014 W&W Trailer, 2016 Best Trailer, 2000 Gooseneck Trailer, 2012 Speedy Trailer, 2013 Caterpillar AT3536477 (with SSSHO39P25i attachment), 2014 Caterpillar AT20D10137 (w/ISSFPSIM88P70i), 2014 Caterpillar AT3540271 (with ISS39P25i attachment)</u>	<u>\$3,500,000.00</u>	<u>\$4,840,937.00</u>
Creditor's mailing address <u>c/o Michael Slesinger</u> <u>5001 El Campo Avenue</u> <u>Fort Worth, TX 76107</u>	Describe the lien <u>Line of Credit</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>For Accounts receivable over 90 days: 1) BTH Bank; 2) Newtek Finance; 3) 340 Broadway Holding LLC</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.3 Creditor's name <u>Newtek Finance</u>	Describe debtor's property that is subject to a lien <u>Accounts receivable over 90 days, Mixed use light industrial lots, 18-20 and 26-33 in block 1 of Walter Ray Addition</u>	<u>\$4,500,000.00</u>	<u>\$6,018,261.00</u>
Creditor's mailing address <u>c/o Patrick Appleton</u> <u>4800 T-Rex Avenue 110</u> <u>Boca Raton, FL 33431</u>	Describe the lien <u>SBA Loan</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>For Accounts receivable over 90 days: 1) BTH Bank; 2) Newtek Finance; 3) 340 Broadway Holding LLC; For Mixed use light industrial lots, 18-20 and 26-33 in block 1 of Walter Ray Addition: 1) Newtek Finance; 2) Newtek Finance</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Part 1: Additional Page		<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name <u>Newtek Finance</u>	Describe debtor's property that is subject to a lien <u>Mixed use light industrial lots, 18-20 and 26-33 in block 1 of Walter Ray Addition</u>	<u>\$2,500,000.00</u>	<u>\$1,337,786.00</u>
Creditor's mailing address <u>c/o Patrick Appleton</u> <u>4800 T-Rex Avenue 110</u> <u>Boca Raton, FL 33431</u>	Describe the lien <u>SBA 7a Business Loan</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> No	<input type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? _____	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	<input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
Remarks: 1st lien on property			

Fill in this information to identify the case:

Debtor name	Empire Countertops, LLC
United States Bankruptcy Court for the:	Eastern District of Texas
Case number (if known):	22-41686

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Denton County Tax Assessor/Collector 1505 E. McKinney Street Denton, TX 76209	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$144,513.39 \$144,513.39
	Date or dates debt was incurred Last 4 digits of account number 2 D E N	Basis for the Claim:	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Denton County Tax Assessor/Collector 1505 E. McKinney Street Denton, TX 76209	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$40,287.11 \$40,287.11
	Date or dates debt was incurred Last 4 digits of account number 0 D E N	Basis for the Claim:	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 1: Additional Page**2.3 Priority creditor's name and mailing address**Internal Revenue ServiceSpecial Procedures-InsolvencyPO Box 7346Philadelphia, PA 19101-7346Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:**\$212,498.96\$212,498.96

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the Claim:
_____**Is the claim subject to offset?**

- No
 Yes

2.4 Priority creditor's name and mailing addressNorred Law, PLLCNorred Law, PLLC515 E. BorderArlington, TX 76010Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____**As of the petition filing date, the claim is:**\$0.00\$0.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the Claim:
_____**Is the claim subject to offset?**

- No
 Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address 340 Broadway Holding LLC 1560 Saw Grass Corp. Pkwy. 474 Fort Lauderdale, FL 33323	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$329,000.00</u>
3.2 Nonpriority creditor's name and mailing address Allianz-Kiva/GMI Stone c/o Euler Hermes, Joshua Redford 800 Red Brook Blvd 400C Owings Mills, MD 21117	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,371.33</u>
3.3 Nonpriority creditor's name and mailing address Allianz-Stratus Surfaces c/o Euler Hermes, Joshua Redford 800 Red Brook Blvd 400C Owings Mills, MD 21117	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,945.46</u>
3.4 Nonpriority creditor's name and mailing address Blue River Advisors 3839 Bee Caves Rd Austin, TX 78746	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$104,907.60</u>

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address <u>Caesarstone</u> <u>c/o Barnett & Garcia</u> <u>3821 Juniper Trace 108</u> <u>Austin, TX 78738</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$220,095.94
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.6 Nonpriority creditor's name and mailing address <u>Cambria USA</u> <u>805 Enterprise Dr. East G</u> <u>Belle Plaine, MN 56011</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,193.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.7 Nonpriority creditor's name and mailing address <u>Centre Technologies</u> <u>100 N US 75-Central Expy 1000 200</u> <u>Richardson, TX 75080</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,600.63
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.8 Nonpriority creditor's name and mailing address <u>Cloudfund LLC</u> <u>400 Rella Blvd. 165-101</u> <u>Suffern, NY 10901</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,704.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		

Part 2: Additional Page

3.9 Nonpriority creditor's name and mailing address Dominus Maximus c/o Drought, Drought, & Bobbitt LLP 2632 Broadway 401- San Antonio, TX 78215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.10 Nonpriority creditor's name and mailing address Eagle Eye Advance LLC 254 36th Street C303 Brooklyn, NY 11232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$675,598.51
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.11 Nonpriority creditor's name and mailing address Everest Stone 15565 Wright Brothers Drive Addison, TX 75001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Raw material Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.12 Nonpriority creditor's name and mailing address Fabricators Stone Group LLC 2122 N. Church Street Mckinney, TX 75069	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,779.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		

Part 2: Additional Page

3.13 Nonpriority creditor's name and mailing address Fastenal Company Attn: Legal 2001 Theurer Blvd. Winona, MN 55987	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Good Sold Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,148.31
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.14 Nonpriority creditor's name and mailing address Hilltop Stones Inc. Dallas Attn: Chetan Surti 12401 N. Stemmons Frwy. 140 Dallas, TX 75234	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$89,055.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.15 Nonpriority creditor's name and mailing address KLZ Stone Supply Inc. Attn: Nir Kamisa 11129 Zodiac Lane 300 Dallas, TX 75229	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Raw material Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$760,600.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.16 Nonpriority creditor's name and mailing address Last Chance Funding, Inc. 3000 Marcus Ave. 2W15 New Hyde Park, NY 11042	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$183,900.56
Date or dates debt was incurred _____ Last 4 digits of account number _____		

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3.17	Nonpriority creditor's name and mailing address <u>Merchant Advance, LLC</u> <u>1621 Central Avenue</u> <u>Cheyenne, WY 82001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$104,564.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address <u>Rubicon</u> <u>c/o The Hettena Law Firm, LC</u> <u>31348 Via Colinas 106</u> <u>91362</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$51,870.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address <u>Silestone</u> <u>355 Alhambra Circle Ste. 1000</u> <u>Miami, FL 33134</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$130,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address <u>SOCI LP</u> <u>718 South Greenville Ave. Ste. 190</u> <u>Allen, TX 75002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$83,210.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

3.21 Nonpriority creditor's name and mailing address <u>Stone Capital Group, Inc.</u> <u>c/o Hetal Patel</u> <u>3930 Glade Road 108-272</u> <u>Colleyville, TX 76034</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Raw material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$771,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.22 Nonpriority creditor's name and mailing address <u>Triton Stone</u> <u>12121 N Stemmons Fwy Ste. 170</u> <u>Dallas, TX 75234</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$193,275.03
Date or dates debt was incurred _____ Last 4 digits of account number _____		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	David Fogel, P.C. David Fogel, Esq. 1225 Franklin Avenue 522 Garden City, NY 11530	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2	Drought, Drought, & Bobbitt LLP Attn: Matt Badders 2632 Broadway 401-S San Antonio, TX 78215	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3	Erica Gilerman, Esq. Gilerman Law, P.C. 515 Madison Ave. 8108 New York, NY 10022	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4	Lewis Brisbois Bisgaard & Smith LLP Attn: David J. Hargis 24 Greenway Plaza 1400 Houston, TX 77046	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5	Serebro, Esq., Vadim 55 Broadway, 3rd Floor New York, NY 10006	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6	Stravato, Esq., John P.O. Box 298 Bethpage, NY 11714	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7	The Leviton Law Firm LTD One Pierce Place Ste 725 W Itasca, IL 60143	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

Part 3: Additional Page

4.8	W.J. Wade, Jr. <u>Field, Manning, Stone, Hawthorne & Aycock P.C.</u> <u>2112 Indiana Avenue</u> <u>Lubbock, TX 79410</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ _____
4.9	Wells Law, P.C. <u>Steven W. Wells</u> <u>229 Warner Road</u> <u>Lancaster, NY 14086</u>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____ _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$397,299.46

5b. Total claims from Part 2

5b. + \$4,645,818.37

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$5,043,117.83

Fill in this information to identify the case:

Debtor name	Empire Countertops, LLC	
United States Bankruptcy Court for the:		
Eastern District of Texas		
Case number (if known):	22-41686	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name	<u>Empire Countertops, LLC</u>
United States Bankruptcy Court for the:	<u>Eastern</u>
District of	<u>Texas</u>
(State)	
Case number (If known):	<u>22-41686</u>

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G